

PURCHASING DIVISION
CITY OF WORCESTER
MASSACHUSETTS 01608-1895
ROOM 201 - CITY HALL, 455 MAIN ST.
PHONE (508) 799-1220

SEALED BID INVITATION
(Supplies, Material, Equipment, Services)

SEALED BID NO. CR-8078-M4
DATE: September 14, 2023
CITY OF WORCESTER Christopher J. Gagliastro, MCPPO Purchasing Director
BUYER: Maureen McKeon

AN EQUAL OPPORTUNITY AFFIRMATIVE ACTION EMPLOYER

NOTICE TO BIDDERS
TERMS AND CONDITIONS

All bids are subject to the terms and conditions and specificity herein set forth except where specifically deleted by the City of Worcester in Section No. 6 below.

COMPLETE ORIGINAL COPY (including ALL pages) OF THIS BID MUST BE SUBMITTED IN A SEALED ENVELOPE:

DATE: OCTOBER 4, 2023 TIME: 10:00 A.M. LOCAL TIME

PLACE: Purchasing Division, Room 201, City Hall, Worcester, Massachusetts

MARK SEALED ENVELOPE "Sealed Bid No. CR-8078-M4 Print & Mailing Services – Report Cards / WPS"

The name and address of the bidder must appear in the upper left hand corner of the envelope. The City of Worcester is not responsible for bids not properly marked.

GENERAL

1. This Bid Invitation covers: set up, print, stuff and process by mail report cards and related items as per the requirements and specifications of the City of Worcester Public Schools for a period of one year from date of contract. This contract may be renewed for a second and third contract year, at the sole discretion of the City, the option of which will be determined near the end of the current contract term (see page 10).
2. A certified check or bid bond made payable to the "City Treasurer, City of Worcester" in the Amount of \$ N/A must accompany this bid.
3. All bids received will be publicly opened and read in the Bid Room at City Hall at date and time shown above.
NO BID WILL BE ACCEPTED AFTER TIME AND DATE SPECIFIED
4. A performance bond in the amount of \$ N/A of the total dollar award is required.
5. A payment bond in the amount of \$ N/A of the total dollar award is required.
6. All terms and conditions are applicable to this proposal except the following section numbers which are hereby deleted from this invitation: all apply
7. **Other: Please go to www.worcesterma.gov/finance/purchasing-bids/bids/closed-bids to obtain results.**

Questions pertaining to this bid must be directed to Maureen McKeon via e-mail at mckeonmp@worcesterma.gov

8. The following meanings are attached to the defined words when used in this bid form.
 - a) The word "City" means The City of Worcester, Massachusetts.
 - b) The word "Bidder" means the person, firm or corporation submitting a bid on these specifications or any part thereof.
 - c) The word "Contractor" means the person, firm or corporation with whom the contract is made by carrying out the provisions of these specifications and the contract.
 - d) The words "Firm Price" shall mean a guarantee against price increases during the life of the contract.
9. Any prospective bidder requesting a change in or interpretation of existing specifications of terms and conditions must do so within five (5) days (Saturdays, Sundays and Holidays excluded) BEFORE scheduled bid opening date. All requests are to be in writing to the Purchasing Division (or e-mailed at: mckeonmp@worcesterma.gov). No changes will be considered or any interpretation issued unless the request is in our hands within five (5) days (Saturdays, Sundays and Holidays excluded) BEFORE scheduled bid opening date.
10. The contractor will be required to indemnify and save harmless the City of Worcester, for all damages to life and property that may occur due to his negligence or that of his employees, subcontractors, etc., during this contract.
11. The Contract Agreement will be in the form customarily employed by the City of Worcester and is on file in the Purchasing Division at City Hall.
12. Bids which are incomplete, not properly endorsed, or signed, or otherwise contrary to these instructions will be rejected as informal by the Purchasing Agent. **Conditional bids will not be accepted.**
13. The Bidder must certify that no official or employee of the City of Worcester, Massachusetts is pecuniarily interested in this proposal or in the contract which the bidder offers to execute or in expected profits to arise therefrom, unless there has been compliance with provisions of G.L. C. 43 Sec. 27, and that this bid is made in good faith without fraud or collusion or connection with any other person submitting a proposal.
14. As the City of Worcester is exempt from the payment of Federal Excise Taxes and Massachusetts Sales Tax, prices quoted herein are not to include these taxes.
15. All prices are to be firm F.O.B. Destination, City of Worcester, Massachusetts, unless otherwise indicated by the City. **Time reserved for award is ninety days.**
16. In case of error in the extension prices quoted herein, the unit price will govern.
17. It is understood and agreed that should any price reductions occur between the opening of this bid and delivery of any order, the benefit of all such reductions will be extended to the City.
18. The City of Worcester reserves the right to reject any and all bids, wholly or in part, and to make awards in a manner deemed in the best interest of the City.
19. Awards will be made to the bidder quoting the lowest net price in accordance with the specifications.
20. The supplier will be bound by all applicable statutory provisions of law of the Federal Government, the Commonwealth of Massachusetts, the City of Worcester, and the Department of Public Safety of the Commonwealth of Massachusetts.
21. Any bid withdrawn after time and date specified, the bidder shall forfeit deposit on bid as liquidated damages.
22. The contractor will not be permitted to either assign or underlet the contract, not assign either legally or equitably any monies hereunder, or its claim thereto without the previous written consent of the City Treasurer and of the Purchasing Agent of the City of Worcester.
23. If this bid shall be accepted by the City, and the bidder shall fail to contract as aforesaid and to give a bond in the amount as specified in Section 4, within ten (10) days, (not including Sunday or a legal Holiday) from the date of the mailing of a notice from the City to him/her, according to the address given herewith, that the contract is ready for signature, the City may by option determine that the bidder has abandoned the contract and thereupon the proposal and acceptance shall be

null and void and the bid security accompanying this proposal shall become the property of the City as liquidated damages.

24. When quoting, the bidder shall submit a signed copy of this bid form, and if bid accepted by the City shall constitute part of the contract of purchase. Do not detach any part of this form 30B (Sealed Bid Goods & Services) when submitting a bid. Bidder must sign and return complete form 30B (Sealed Bid Goods & Services).
25. If in the judgment of the Purchasing Agent any property is needlessly damaged by an act or omission of the contractor or his/her employees, servants or agent, the amount of such damages shall be determined by the Purchasing Agent of the City of Worcester and such amount shall be deducted from any money due the contractor or may be recovered from said contractor in actions at law.
26. It is agreed that deliveries and/or completion are subject to strikes, lockouts, accidents and/or Acts of God.

INSURANCE AND WORKER'S COMPENSATION

27. COMMERCIAL GENERAL LIABILITY INSURANCE: Contractor to supply the City of Worcester with certificates of insurance evidencing general liability coverage of not less than \$ 1,000,000.00 per occurrence / \$ 2,000,000.00 aggregate.
28. AUTOMOBILE LIABILITY INSURANCE: Contractor to supply the City of Worcester with certificates of insurance evidencing automobile liability coverage, bodily injury and property damage combined single limit, of \$ 1,000,000.00 (all owned, hired, and non-owned autos).
29. COMPENSATION INSURANCE: The contractor shall furnish the City of Worcester with certificates showing that all of his/her employees who shall be connected with this work are protected under statutory worker's compensation insurance policies.
30. The Contractor shall carry public liability insurance with an insurance company satisfactory to the City so as to save the City harmless from any and all claims for damages arising out of bodily injury to or death of any person or persons, and for all claims for damages arising out of injury to or destruction of property caused by accident resulting from the use of implements, equipment or labor used in the performance of the contractor or from any neglect, default or omission, or want of proper care, or misconduct on the part of the Contractor or for anyone of his employ during the execution of the contract.
31. Prior to starting on this contract, the Contractor shall deposit with the Contracting Officer certificates from the insurer to the effect that the insurance policies required in the above paragraphs have been issued to the Contractor. The certificates must be on a form satisfactory to the Purchasing Agent.
32. Except as may otherwise be stated herein, the Contractor shall also carry bodily injury and property damage insurance in an amount not less than those set forth above covering the operation of all motor powered vehicles owned or operated by the Contractor and engaged in this contract.

DISCOUNT

33. Prompt pay discounts will be considered when determining the low bid except when discounts are for a period of less than 30 days. In this event discounts will not be taken into consideration when determining low bid.
34. Time, in connection with discount offered, will be computed from date of completion and/or delivery and acceptance at destination, or from date correct bill or voucher properly certified by the contract is received if the latter date is later than the date of completion and acceptance and/or delivery and acceptance.

GUARANTEE

35. The bidder to who a contract is awarded guarantees to the City of Worcester all equipment, materials and or workmanship for a period of one (1) year after final inspection and acceptance and shall replace promptly any defective equipment, materials and/or workmanship required without additional cost to the City.

DELIVERIES AND COMPLETION

36. It is understood and agreed that in the event of failure on the part of the bidder to indicate date of delivery and/or completion, delivery and/or completion will be made within twelve (12) days from date of notification. Should the successful bidder fail to make delivery or complete contract within time specified, the City reserves the right to make the purchase on such orders at the open market and charge any excess over contract price to the account of the successful bidder, who shall pay the same.
37. The contractor shall familiarize himself with the location and facilities for storage.
38. The City through its Purchasing Division reserves the right to divert delivery from one location to another, and to allow for any change in operating conditions or for any other cause not now foreseen and to proportion deliveries according to available storage facilities.

SAMPLING AND ANALYSIS

39. Each bidder must state the commercial name of the product quoted, name, and address of operator or agent from whom the product will be purchased and in addition shall furnish an analysis of the product, date of analysis, by whom made and their address.
40. Samples of the product to be delivered may be taken by a representative of the City, either prior to delivery or while it is being delivered in the storage facilities at destination, or will be taken from the storage facilities to which the product has been delivered as determined from time to time by the Purchasing Agent. Bidder agrees to furnish the necessary manual labor, without additional cost required to assemble the physical samples, which is to be performed under the direction of the City representative.
41. The representative of the City taking the samples shall be given the opportunity, while sampling, to affix his or her signature to the delivery slip each item represented in his/her sample.
42. Any product after the sampling and analysis, not found meeting the requirements of the contract shall be sufficient cause for the cancellation of the contract at the option of the Purchasing Agent.
43. If any product is found that does not meet the analysis submitted by the bidder in his/her proposal, the Purchasing Agent may, at his or her option, exercise his/her right to reject the product and require that all or any part thereof shall be removed promptly by and at the expense of the contractor and replace it forthwith with a product satisfactory to the Purchasing Agent, or to retain the product and compensate the contractor in an amount as determined by the Purchasing Agent and the City Manager.
44. It is understood and agreed that it shall be a material breach of any contract resulting from this bid for the Contractor to engage in any practice which shall violate any provisions of Massachusetts General Laws, Chapter 151B, relative to discrimination in hiring, discharge, compensation, or terms, conditions or privileges of employment because of race, color, religious creed, national origin, sex, age or ancestry.
45. The undersigned as bidder, declares that the only parties interested in this proposal as principals are named herein; that this proposal is made without collusion with any other person, firm or corporation, that no officer or agent of the City is directly or indirectly interested in this bid; and he/she proposes and agrees that if this proposal is accepted he/she will contract with the City in accordance with the specifications, also the terms and conditions as spelled out in this bid form.
46. No Person, including but not limited to corporations, partnerships, limited partnerships or limited liability corporations, shall be eligible to receive a contract under this invitation to bid and/or requires for proposal if that person has been convicted of any felony offense involving the distribution of controlled substances as that term is defined under Chapter 94C of the General Laws and, for contracts to be performed for on-site services to the Worcester Public Schools, if that person or any person to be employed by that person in the performance of such on-site services has been convicted of a "sex offense" or a "sex offense involving a child" or a "sexually violent offense" or would meet the definition of "sexually violent predator" as those terms are defined in Section 178C of the General Laws and who must register with the sex offender registry board.

47. The Contractor shall at all times enforce strict discipline and good order among his employees and shall not employ for work or services relating to this contract any unfit person or anyone not skilled in the task assigned to him. In light of the fact that the performance of this contract requires the Contractor and its employees to have significant interaction with the public, the Contractor shall require all employees who may perform services under this contract to conduct themselves in a courteous, professional manner. If the Contractor is notified by the Contract Officer that any person engaged upon the work is incompetent, unfaithful, disorderly, discourteous, or otherwise unsatisfactory, then such person shall be discharged from providing services or work pursuant to this contract. Without limiting the generality of the foregoing, intimidation, threats and/or violent conduct of any kind or nature directed to members of the public are absolutely prohibited. Failure to comply with this requirement shall be grounds for termination of the contract.
48. The Contractor's performance may be evaluated on an ongoing basis including but not limited to consideration of complaints received from members of the public. In order to facilitate this evaluation, the Contractor shall provide the City with documents and records upon request. The Contractor shall further obtain from its employees authorization that appropriate City personnel may obtain all available criminal offender information ("CORI") from the Criminal History Systems Board. A high number of unresolved complaints, any number of complaints that are particularly severe, or employment of individuals who have been convicted of assault or other violent crimes shall be grounds for the early termination or non-renewal of the contract by the City.
49. The procurement officer shall award the contract to the lowest responsible and responsive bidder. The term "responsible bidder" means "a person who has the capability to perform fully the contract requirements, and the integrity and reliability which assures good faith performance." Consistent with its duty to maintain public order and promote public safety, the City has determined that this contract is of a type and nature so as to be particularly sensitive due, at least in part, to the contractor's inherent access and dealings with the members of the general public. Therefore, the City has concluded that additional scrutiny is justified as it determines whether a particular bidder is responsible, having the integrity and reliability to properly perform the requested services. This may entail consideration of the contractor's system of oversight, training and supervision of its employees, including but not limited to its requirement of a high standard of customer service and courtesy in its dealings with the public. The bidder's care and diligence in hiring and assigning its employees will also be considered. In making its determination, the City reserves the right to examine any and all information at its disposal, including but not limited to prior City contracts, the experiences and information obtained from current and former customers (whether identified by the bidder as references or not), as well as other sources available to the City, including but not limited to court documents, newspapers, financial reports (such as DUNS), and certain police data and reports.
50. The Contractor, acting through its owner(s) or any of its employees, or its agents or sub-contractors and any of their employees, shall not engage in any behavior, whether during the course of its duties under this contract or at any other time, that is illegal, criminal or otherwise shocking or offensive to the general public. The determination whether any particular behavior is illegal, criminal or shocking to the general public shall rest in the sound judgment of the Contracting Officer or the City Manager. In making such determination, the Contracting Officer or the City Manager shall apply the general standards of the community. No criminal conviction or formal charges shall be required to make such determination. Such behavior need be something more than trivial and something which would cause the general public to have concerns either about the safety of individuals coming in contact with the Contractor or about the character and integrity of the individuals with which the City does business. Violation of this provision shall be grounds for immediate and unilateral termination of this contract by the City upon five days' notice as otherwise provided herein

GIVE FULL NAMES AND RESIDENCES OF ALL PERSONS INTERESTED IN THE FOREGOING PROPOSAL.

(NOTICE: Give first and last name in full; in case of corporations, give corporate name and names of President, Treasurer, and Manager; and in case of firms give names of the individual members)

Name	Address	Zip Code
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

KINDLY FURNISH THE FOLLOWING INFORMATION REGARDING BIDDER:

(1) If a Proprietorship

Name of Owner _____

Business Address _____

Zip Code _____ Telephone No. _____

Home Address _____

Zip Code _____ Telephone No. _____

(2) If a Partnership

Full names and addresses of all partners

<u>Name</u>	<u>Address</u>	<u>Zip Code</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Business Address _____ Zip Code _____

Tel. No. _____

(3) If a Corporation

Full Legal Name _____

State of Incorporation _____ Qualified in Massachusetts ? Yes _____ No _____

Principal Place of Business _____

Street _____ P.O. Box _____

City/Town _____ State _____ Zip _____

Telephone No. _____

Place of Business in Massachusetts _____

Street _____ P.O. Box _____

City/Town _____ State _____ Zip _____

Telephone No. _____

GIVE THE FOLLOWING INFORMATION REGARDING SURETY COMPANY

Full Legal Name of Surety Company _____

State of Incorporation _____ Admitted in Massachusetts ? Yes _____ No _____

Principal Place of Business _____

Street _____ P.O. Box _____

City/Town _____ State _____ Zip _____

Place of Business in Massachusetts _____

Street _____ P.O. Box _____

City/Town _____ State _____ Zip _____

Telephone No. _____

NOTE

The Office of the Attorney General, Washington, D.C. requires the following information on all bid proposals amounting to \$1,000.00 or more.

F.I.D. Number of bidder _____

This number is regularly used by companies when filing their "EMPLOYER'S FEDERAL TAX RETURN, U.S." Treasury Department Form 941.

AUTHORIZED SIGNATURE OF BIDDER _____ TITLE _____
PLEASE SIGN

DATE _____ BID SECURITY \$ N/A _____

The name of Customer Service Representative and the Contract Administrator responsible for servicing this account in the event of contract award are:

NAME (PLEASE PRINT) *Customer Service Rep.* _____ TEL. NO. _____

NAME (PLEASE PRINT) *Contract Administrator* _____ TEL. NO. _____

FAX NUMBER _____ FAX # _____

E-MAIL (Customer Service Rep.): _____

E-MAIL (Contract Administrator): _____

UNDER MASSACHUSETTS GENERAL LAWS, CHAPTER 30B: SECTION 10, THE FOLLOWING CERTIFICATION MUST BE PROVIDED:

Section 10. A person submitting a bid or a proposal for the procurement or disposal of supplies, or services to any governmental body shall certify in writing, on the bid or proposal, as follows:

" The undersigned certifies under penalties of perjury that this bid or proposal has been made and submitted in good faith and without collusion or fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union, committee, club, or other organization, entity, or group of individuals."

(Please Print) _____
Name of Person Signing Bid

Signature of Person Signing Bid

Company

No award will be made without vendor certification of the above.

Bidders must state and identify the product offered, such as manufacturer's name, trade name, brand name and quality next to each item. WE MUST KNOW WHAT HAS BEEN OFFERED.

The quantities shown herein are estimated only and the Contractor will be required to furnish all quantities ordered by the City during the period of the contract.

YES NO

Delivery to be made to: Worcester and Massachusetts Locations as required

This Bid includes addenda numbered _____

NO PRICE ADJUSTMENTS ALLOWED. PRICES QUOTED ARE FINAL. CHECK BEFORE SIGNING!

BIDDER TO COMPLETE ITEMS BELOW

Item No.	Estimated Quantity	Description	Mfg.	Model No.	Unit Price
		Provide print & mailing services for report cards and other items for a period of one year as per the attached requirements and specifications of City of Worcester Public Schools Questions pertaining to this bid must be directed to Maureen McKeon via e-mail at mckeonmp@worcesterma.gov			See Pricing Page

TERMS, PROMPT PAY DISCOUNT _____% 30 DAYS, NET 45 DAYS.

DELIVERY AND/OR COMPLETION TO BE MADE WITHIN as required DAYS FROM DATE OF NOTIFICATION BY THE CITY.

NAME OF BIDDER _____ \

DISCLOSURE OF CONTRACT RENEWAL

This contract may be renewed for a second and third year at the sole discretion of the City of Worcester, the option of which will be determined at the end of the current contract year.

In no event will increase exceed _____ % for the second contract year.
(TO BE COMPLETED BY BIDDER)

In no event will increase exceed _____ % for the third contract year.
(TO BE COMPLETED BY BIDDER)

Name

Date

Title

IF VENDOR DOES NOT WISH TO BE CONSIDERED FOR A SECOND OR THIRD YEAR OPTION,
PLEASE INDICATE BY CHECKING THIS BOX:

IMPORTANT

It is understood and agreed, that failure by the bidder to complete the above increase statement, it is the bidders intent to accept a second and third year option at zero (0) percent increase.

All other Terms and Conditions to remain the same.

Print and Mailing Quarterly Report Cards and Mid Term (Interim) Grading/WPS

Bid #: CR-8078-M4

Project Specifications

Print and Mail Quarterly Report Cards and Mid Term (Interim) grading for the Worcester Public Schools.

Each page of the reports listed are unique for individual students of the WPS and REQUIRE a one for one match of pages from each file to create a student set. Pages are specific to the individual student, and the vendor CAN NOT mismatch student pages.

This bid is to include all costs for set up, printing (envelopes, report cards, and all supporting materials), and finishing. Postage costs not to be included. Postage will be calculated per job at the lowest possible USPS presort rates.

Scope of Work

1. Interim Report Card Details

Quantities

24,000 = Total number of Mail To households (All students receive Report cards in English)

- A. 18,000 of total students will receive an Interim report card (English only)
- B. 6,000 of total students will receive a translated template of the Interim report card along with the English version.

Print Specifications

Paper: #20 white paper (Minimum requirement)

Color: Interim Report card - Print black, 1/0

Interim Report card w/translation template - Print black, 1/1

Envelope:

Color: Black, 1/0 (Print the return address)

Return Address

Worcester Public Schools

20 Irving Street

Worcester, MA 01609

Size: #10 or 6x9 as needed

2. Secondary School Report Card Details

Quantities

11,000 = Total number of Mail To households (All students receive Report cards in English)

- A. 6875 of total students will receive a report card (English only)
- B. 2375 of total students receive a translated template copy of the report card
- C. 1375 of total students will receive an IEP Progress report with report cards (English only)
- D. 375 of total students that receive a IEP Progress report, and a translated Report card template

Print Specifications

Paper: #20 white paper (Minimum requirement)

Color: **A. Report card:** black, 1/1

B. Report card w/translation template

- Report card: black, 1/1
- Report card translated template: black, 1/0

C. Report cards w/IEP

- Report card: black, 1/1

- IEP Report Cards: black, 1/1 (NOTE: Page qty's vary per student from 1-20, the average is about 3-6 pages)

D. Report cards w/translation template and IEP

- Report card: black, 1/1
- Report card translated template: black, 1/0
- IEP Report Cards: black 1/1 (NOTE: Page qty's vary per student from 1-20, the average is about 3-6 pages) **THERE ARE NO TRANSLATIONS. ALWAYS ENGLISH ONLY**

Envelope:

Color: Black, 1/0 (Print the return address)

Return Address

**Worcester Public Schools
20 Irving Street
Worcester, MA 01609**

Size: #10 or 6x9 as needed

3. IEP Report Card ONLY Details

Quantities

600 students will receive an IEP only

Print Specifications

Paper: #20 white paper (Minimum requirement)

Color: Black, 1/1 (NOTE: Page qty's vary per student from 1-20, the average is about 3-6 pages)

Envelope:

Color: Black, 1/0 (Print the return address)

Return Address

**Worcester Public Schools
20 Irving Street
Worcester, MA 01609**

Size: #10 or 6x9 as needed

4. Elementary School Report Card Details

Quantities

13,000 = Total number of Mail To households (All students receive Interim Report cards in English)

A. English Only

- 3850 of the total number of students will receive a report card (English Only)
- 1255 of total students will receive a report card and IEP
- 3780 of total students will receive a report card and ELL report card
- 890 of total students will receive a report card, ELL report card, and IEP

B. English and Translation

- 25 of the total number of students will receive a report card
- 250 of total students will receive a report card and IEP
- 2400 of total students will receive a report card and ELL report card
- 550 of total students will receive a report card, ELL report card, and IEP

Paper: #20 white paper (Minimum requirement)

Color: **Aa. Report card:** black, 1/1

Ab. Report cards w/IEP English

- Report card: black, 1/1
- IEP Report Cards: black, 1/1 (NOTE: Page qty's vary per student from 1-20, the average is about 3-6 pages)

Ac. Report cards w/ELL

- Report Card (2pgs): black, 1/1

- ELL Report Card (1pg): black, 1/0

Ad. Report cards w/ELL and IEP

- Report Card: black, 1/1
- ELL Report Card: black, 1/0
- IEP Report Cards: black, 1/1 (NOTE: Page qty's vary per student from 1-20, the average is about 3-6 pages)

Ba. Report card:

- Report card: black, 1/1
- Report card translated template: black, 1/1

Bb. Report cards w/IEP English

- Report card: black, 1/1
- Report card translated template: black, 1/1
- IEP Report Cards: black 1/1 (NOTE: Page qty's vary per student from 1-20, the average is about 3-6 pages) **THERE ARE NO TRANSLATIONS. ALWAYS ENGLISH ONLY**

Bc. Report cards w/ELL

- Report Card: black, 1/1
- Report card translated template: black, 1/1
- ELL Report Card and translated template - Print black, 1/1

Bd. Report cards w/ELL and IEP

- Report card: black, 1/1
- Report card translated template: black, 1/1
- ELL Report Card and translated template - Print black, 1/1
- IEP Report Cards: black 1/1 (NOTE: Page qty's vary per student from 1-20, the average is about 3-6 pages) **THERE ARE NO TRANSLATIONS. ALWAYS ENGLISH ONLY**

Envelope:

Color: Black, 1/0 (Print the return address)

Return Address

Worcester Public Schools

20 Irving Street

Worcester, MA 01609

Size: #10 or 6x9 as needed

5. Q4 Supplement Materials Details

A. Summer Reading

Quantity: 22,300

- 17,000 of total students will receive (English only)
- 5,300 of total students will receive a translated template along with the English version.

Color: black, 1/1

Paper: #20 white paper (Minimum requirement)

of pages:

English = 2 pages (prints 1/1)

Translation = 2 pages (prints 1/1)

B. Math Calendar

Quantity: 13,000

Color: black, 1/0

Paper: #20 white paper (Minimum requirement)

of pages: 1 pages (no translation)

C. School Year Calendar

Quantity: 22,300

- 17,000 of total students will receive (English only)
- 5,300 of total students will receive a translated template along with the English version.

Color: black, 1/0
Calendar and translated template - Print black, 1/1
Paper: #20 white paper (Minimum requirement)
of pages:
English = 1 page
Translation = 1 page

Important Notes

1. Materials must arrive at student houses in Worcester, Massachusetts within 5 days of vendor receiving files
2. Report cards, Interims, IEP, Attendance report, and ELL reports are student specific and must be mailed to the specific student. They MUST NOT be shuffled or mingled with different student materials. A unique Student ID is used to identify each student
3. Interim and Report Cards grading periods are offset by 3-4 weeks from each other.
4. Translations are done into 7 languages in addition to English. Each Elementary grade (K-6) has a unique report card template. The ELL report card for kindergarten has 5 different templates, and grades 1-6 share the same templates of 5 different levels
5. An Address Sheet will need to be generated as a mail panel from the Excel document (Data File). A unique Student ID will be used to match the address and all the different materials.
6. Some students will have multiple Mail To addresses. The student will appear once within each file, but you will need to duplicate to match each Mail To address from the data file.
7. There may be *Report Cards, ELL Report Cards, IEP Report Cards* with no matching address on the Excel list. Create an exception file and send the file(s) to WPS. Send PDF file(s) for each of the actual *Report Cards, ELL Report Cards, IEP Report Cards* that were not mailed.
8. Sample files will be provided to help you with setup.
9. A proof sample will need to be approved (Print or PDF) showing each instance before going to production.
10. Mailing must be current rate at mailing First Class Presorted on a first class presort permit. Postage is to be charged accordingly.
11. With each mailing, send a copy of the Postage Statement to WPS.
12. Once per school year send WPS a list of mismatched addresses from a National Change of Address report.
13. The vendor is expected to receive Live files for the first mailing of Interims by October 6, 2023
14. The vendor is expected to receive Live files for the first mailing of Report Cards by November 13, 2023
15. Invoices must be emailed to wpsacctspayable@worcesterschools.net within 30 days of completion.

Pricing Page Follows

Print & Mailing Quarterly Report Cards and Mid Term (Interim) Grading/WPS

Bid #: CR-8078-M4

PRICING SHEET

Item#	Quantity	Unit Measure	Item	Unit Price	Total Amount
			<u>All items as per specifications</u>		
			Quantities are Approximate per Year		
1a.	72,000	EA	Interim Report Cards - English Only		
1b.	24,000	EA	Interim Report Cards – with translation template		
2a.	27,500	EA	Secondary Report Cards - English Only		
2b.	9,500	EA	Secondary Report Cards – with translation template		
2c.	5,500	EA	Secondary Report Cards – with SPED IEP, English Only		
2d.	1,500	EA	Secondary Report Cards – with SPED IEP & translation template		
3.	3,000	EA	IEP Report Cards		
4Aa.	15,400	EA	Elementary Report Cards - English Only		
4Ab.	5,020	EA	Elementary Report Cards – with IEP, English Only		
4Ac.	15,120	EA	Elementary Report Cards – with ELL report card, English Only		
4Ad.	3,560	EA	Elementary Report Cards – with ELL report card & IEP, English Only		
4Ba.	100	EA	Elementary Report Cards – with translation template		
4Bb.	1,000	EA	Elementary Report Cards – with SPED IEP & translation template		
4Bc.	9,600	EA	Elementary Report Cards – with ELL report card & both translation templates		
4Bd.	2,200	EA	Elementary Report Cards– with ELL report card, both translation templates & IEP		
5Aa.	17,000	EA	Q4 Final Supplement – Summer Reading, English Only		
5Ab.	5,300	EA	Q4 Final Supplement – Summer Reading, English and translation		
5B.	13,000	EA	Q4 Final Supplement – Math Calendar		
5Ba.	17,000	EA	Q4 Final Supplement – School Year Calendar, English Only		
5Bb.	5,300	EA	Q4 Final Supplement – School Year Calendar, English and translation		
			Total		